The next 50 years: is the NHS financially sustainable?

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US health care spending projections (per cent GDP): 2082

99%
History of UK health care projections

2037: Back to where we were in 2010

‘Lost’ 1.5 ppt of GDP on health due to impact of financial crisis?
What share of our wealth might we want to devote to health care in the future?
Policy options and associated consequences

• Spend more, or the same?
• Where should the money come from?
• What do we get (should we expect) for our money?
• What is sustainable?
• What will be the impact on taxes, jobs, other government/societal priorities?
• Implications for productivity and costs?
• ‘Rationing’/(more) explicit limited offer from the NHS?
• Policy neutral projections + policy ‘non-neutral’ too?
Thank you

John Appleby